



Symbiosis

Superiority

Sustainability



(Code: 4729)

MILDEX OPTICAL INC.

2023 Investor Conference

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Date: 2023-7-14

Symbiosis

Superiority

Sustainability

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Disclaimer

This presentation and release contain “forward-looking statements” which may include projections of future results of operations, financial condition or business prospects based on our own information and other sources. • Our actual results of operations, financial condition or business prospects may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to market demand, price fluctuations, competition, international economic conditions, supply chain issues, exchange rate fluctuations and other risks and factors beyond our control. • The forward-looking statements in this release reflect the current belief of Mildex company as of the date of this release. Mildex company undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

MILDEX
OPTICAL
INC.

P
ART 01

Company Overview

ONE

■ About Mildex

More than **20M**

products shipped.

More than **20**

partnerships with leading companies in Defense, Industrial and Medical segments.

More than **5** Years

assurance in supply.

7 years

Touch module integration service.

2

Expertise in resistive and projected capacitive technologies.

4 Line

The most diversified bonding technology and service.

■ About Mildex



CHANGE



FOCUS

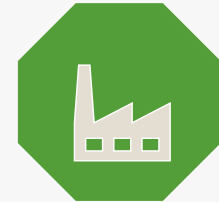
General Information



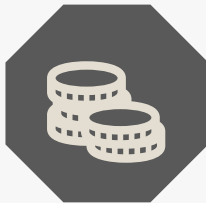
Founded
2005.05.26



IPO Date
2009.02.24



Location
**Kaohsiung Industrial
Park**



Capital
7.77B



2022 Revenue
NT 13.67B



Employee
365

Applications I

1

Medical



Medical Management System



Diagnostic Medical



Surgical Systems

Applications II

2

Defense



Helicopter Command System



Fighter Command System



Rugged NB

Applications III

3

Industrial



Industrial Tablet



Automation

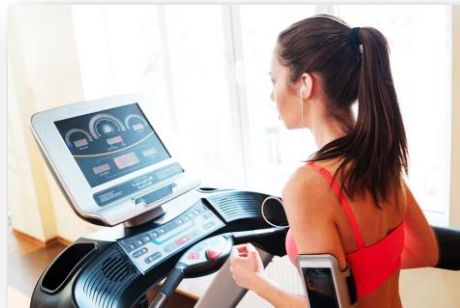


IoT

Applications IV

4

Smart Living



Fitness Machine

5

Commercial



Self-service kiosk

6

Transportation



Commercial Aircraft



Smart Home



Digital Signage



Rail

Mildex Can Help

2005
TPM

2017
TDM

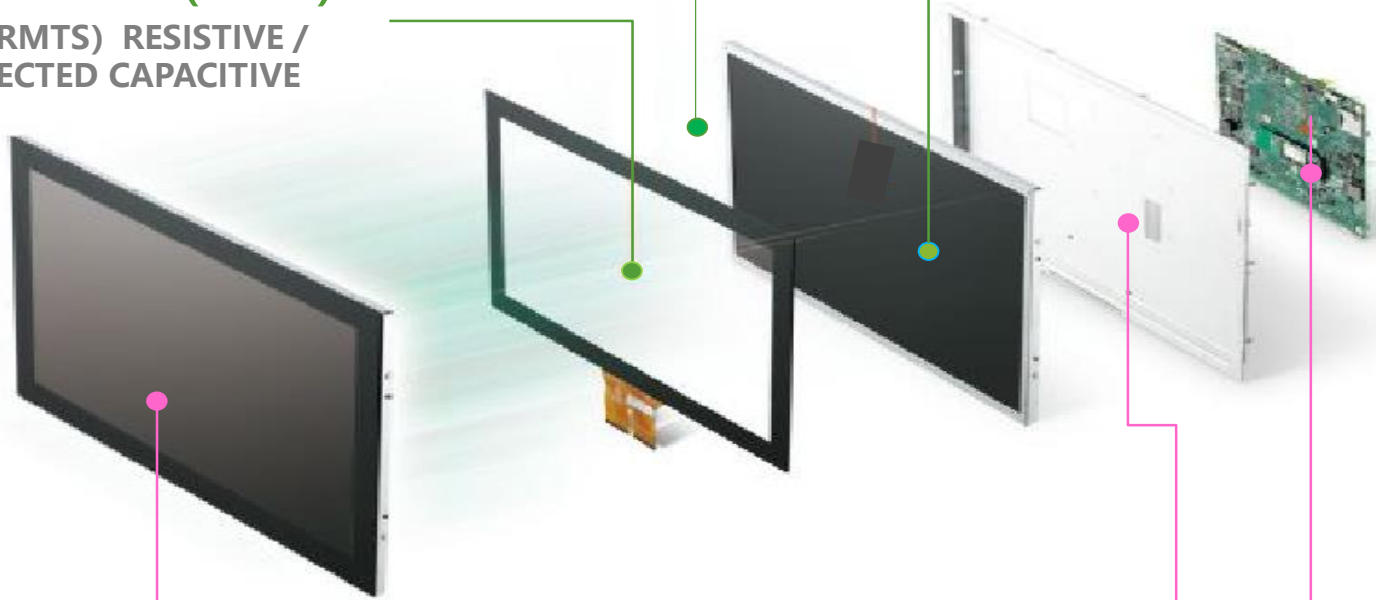
2021
TDM+

Touch Panel(TPM)

(SR, RMTS) RESISTIVE /
PROJECTED CAPACITIVE

Optical Bonding (OCA /OCR /AIR BONDING)

Touch Module(TDM) (LCM /EPD /OPEN FRAME /MICRO LED)



Design Integration Services

(Front frame)

(Back cover)

Hardware

■ Mildex **Can Help**

Projected Capacitive Touch Panel

IC Firmware Fine-tune

Sensitivity+
Compatibility+

Software

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ART 02

Operation Overview

TWO

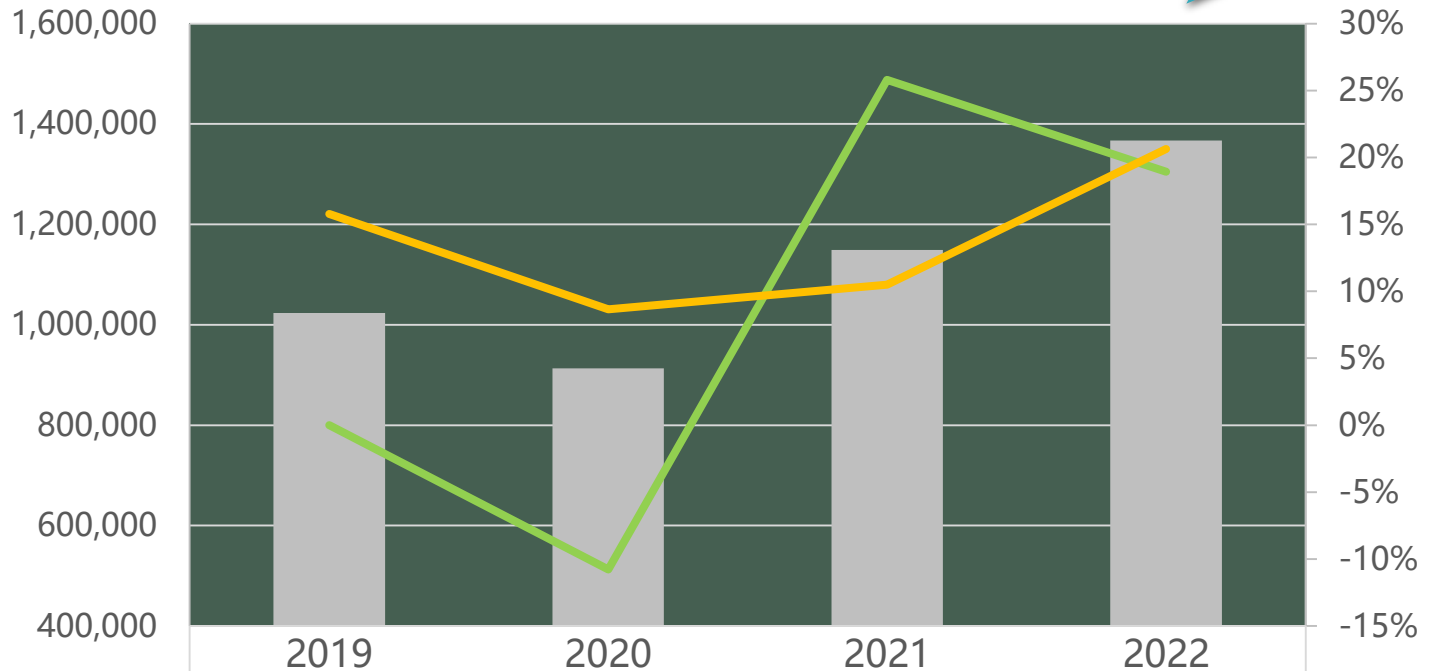
Operating Performance

Items	2023Q1		2022Q4		2022Q1		QoQ	YoY
Operating Revenue	315,664	100%	293,864	100%	346,495	100%	8%	-9%
Gross Profit	60,973	19%	51,930	18%	56,357	16%	17%	8%
Operating Expenses	55,642	17%	48,728	17%	49,884	14%	14%	12%
Operating Income	5,331	2%	3,202	1%	6,473	2%	66%	-18%
Non-operating Income and Expenses	13,510	4%	319	0%	462	0%	4135%	2824%
Pretax Income from Continuing Operations	18,841	6%	3,521	1%	6,935	2%	435%	172%
Profit from Contrinuing Operations	16,142	5%	3,521	1%	3,530	1%	358%	357%
EPS	0.18		0.06		0.04		200%	350%

Operating Performance

• Operating performance is getting better

NT\$K

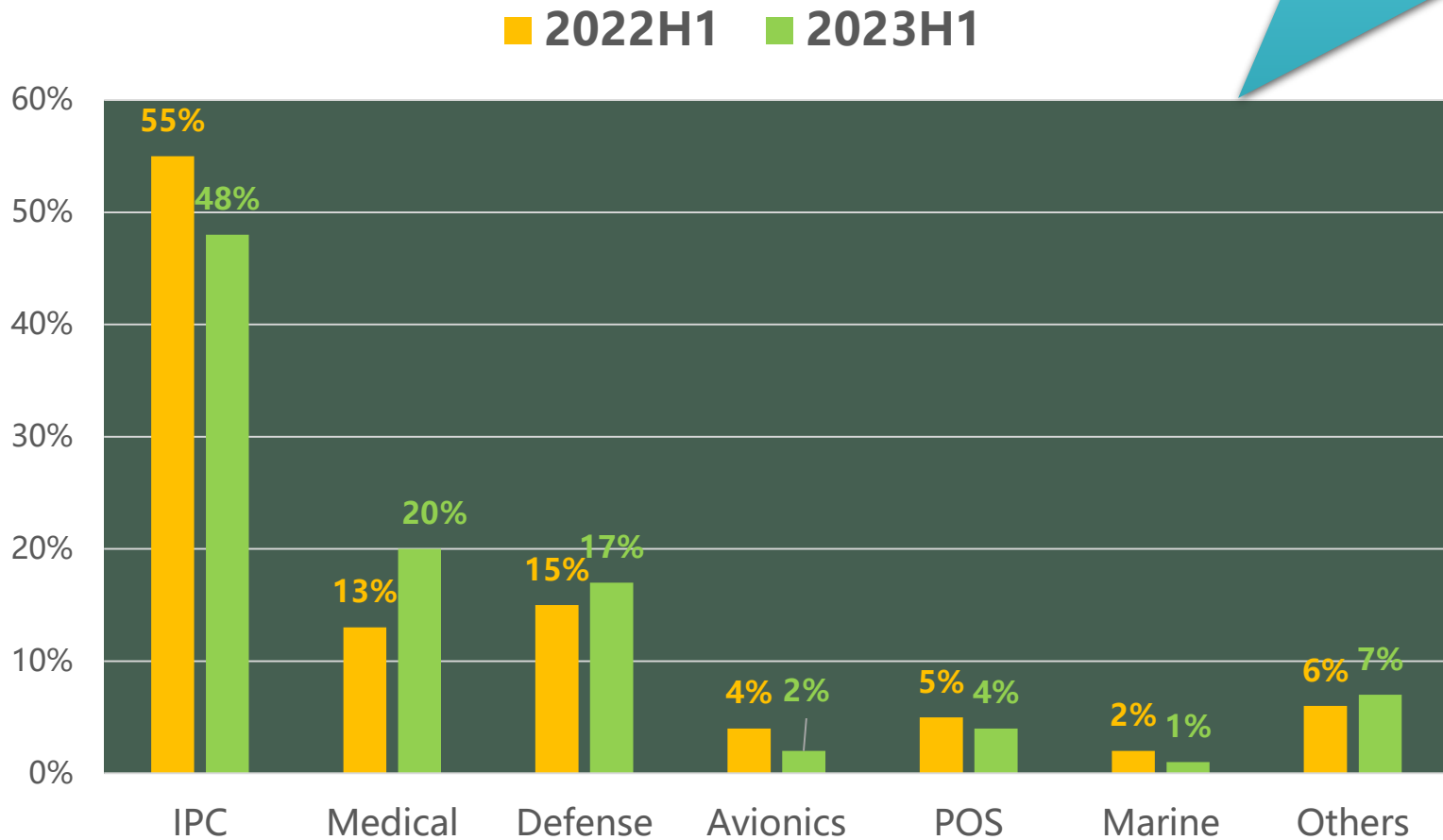


Operating Revenue	1,023,732	913,438	1,149,125	1,366,784
YoY	0.00%	-10.77%	25.80%	18.94%
Gross Margin	15.77%	8.65%	10.49%	20.62%

Part Two

Application

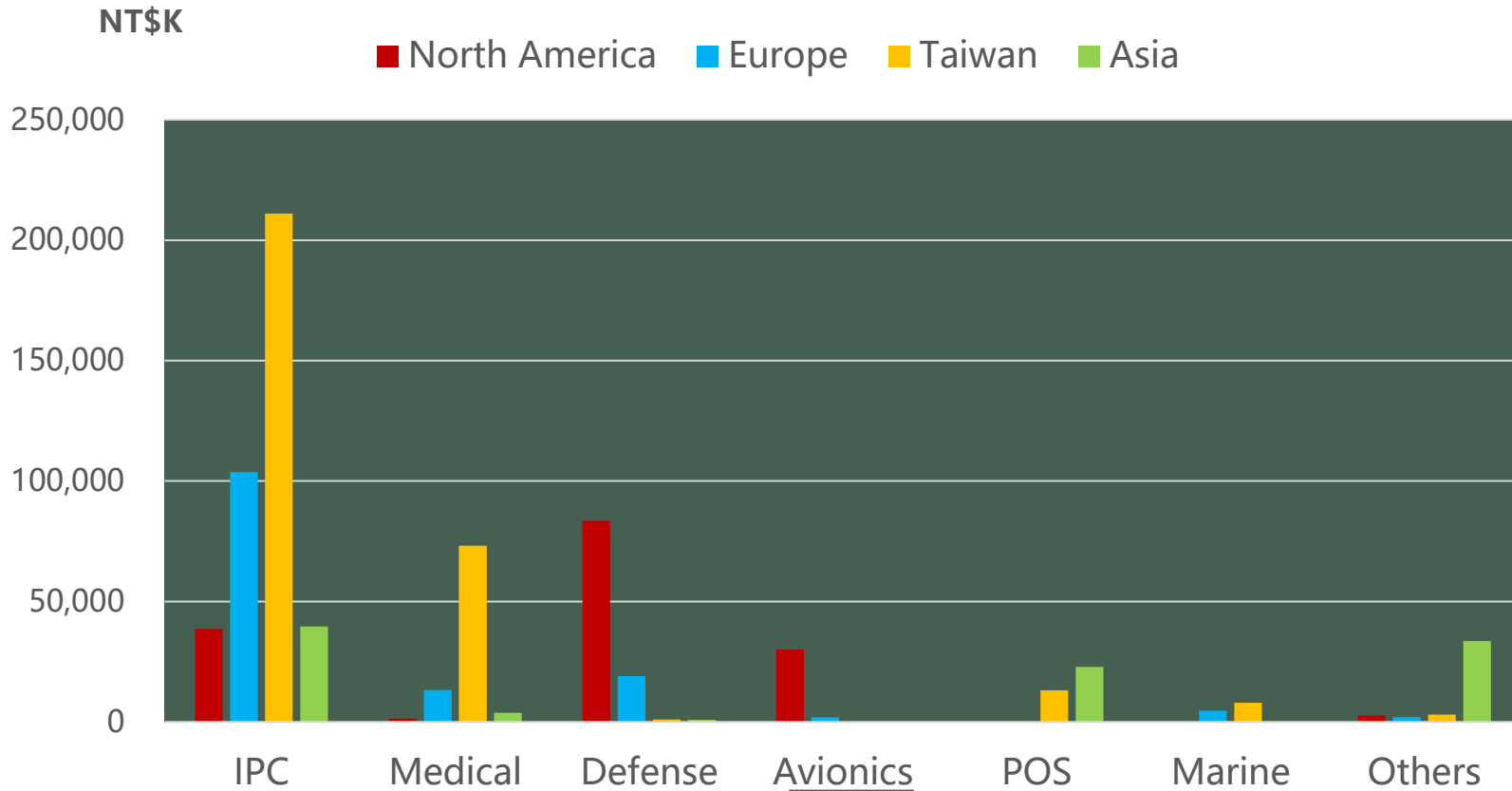
- Application diversification
- The proportion of medical and defense is rising



Part Two

Regional Application

2023H1



Part Three

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ART 03

Business Outlook

THREE

■ Development Planning

Service

Comprehensive Application

Market

Committed to Niche

Technology

Diversity of Material

Integrate

Demand and Supply

■ Development Planning



Transparent Micro LED

wearable, automotive



Joint Light Tactical Vehicle

performance replaces Humvee



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Q & A

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